Investment & Loan Program Inc.

MAY 1, 2024 - APRIL 30, 2025 For Office Use Only

DATE REC'D _____ $ _____ NOTE # _____

TERM _____ RATE _____ ☐ FIXED ☐ ADJUSTABLE MKT SEG _____

PIN # _____ LOAN # _____ SYN _____ PRES _____

QUARTERLY INTEREST CK? _____ ADD'L INFO _____

IRA NOTE REQUEST (completed by custodian)

NAME _____ TAX ID NUMBER _____

ADDRESS _____

CITY _____ STATE _____ ZIP CODE _____ - _____

PHONE _____ EMAIL _____

FOR THE BENEFIT OF:

LAST NAME _____ FIRST NAME _____ INITIAL _____

ADDRESS _____

CITY _____ STATE _____ ZIP CODE _____ - _____

IRA ACCOUNT NUMBER _____ SOCIAL SECURITY NUMBER _____ BIRTH DATE - MM/DD/YYYY _____ PHONE _____

TYPE OF NOTE REQUESTED (minimum investment - $500 per note)

For current rates, go to: pilp.pcusa.org/invest/#rates

A. FIXED RATE TERM NOTES

Six (6) Months $ _____

Twelve (12) Months $ _____

Twenty-Four (24) Months $ _____

Thirty-Six (36) Months $ _____

Forty-Eight (48) Months $ _____

Sixty (60) Months $ _____

Other: _____ $ _____

Interest is compounded unless a quarterly interest check is requested.

Check if quarterly interest check is requested (not available for Mission Market Fund Note or any Note $5,000 or less) ☐

B. ADJUSTABLE RATE TERM NOTES

Six (6) Months $ _____

Twelve (12) Months $ _____

Twenty-Four (24) Months $ _____

Thirty-Six (36) Months $ _____

Forty-Eight (48) Months $ _____

Sixty (60) Months $ _____

C. MISSION MARKET FUND NOTE

$ _____

h±9w

CERTIFICATION

- **Under penalty of perjury, I (we) certify that:**

1. **The Social Security or Tax ID number shown on this form is correct.**
2. **I am (we are) either exempt from withholding or otherwise not subject to backup withholding. The Internal Revenue Service (IRS) has not notified me (us) that part of my (our) dividend and interest income is to be withheld as a result of my failure to report all dividend and interest income.**

   Please draw an "X" through this paragraph if you ARE subject to backup withholding.
3. **I am a U.S. person (including a U.S. resident alien).**

The Internal Revenue Service does not require your consent to any provision of this form other than the certifications required to avoid backup withholding.

SIGNATURE OF CUSTODIAN _____ DATE _____

PRINT OR TYPE NAME _____ PRINT OR TYPE TITLE/POSITION _____

NOTE: Due to IRS regulations, the Presbyterian Church (U.S.A.) Investment and Loan Program, Inc., cannot issue the Denominational Account until the Taxpayer Identification Number is provided and the above certification signed. See the Substitute W-9 instructions in the offering circular.

Questions? Contact us at (800) 903-7457 or visit our website at pilp.pcusa.org

Make check(s) payable to: Presbyterian Investment & Loan Program
Forward payment to: 100 Witherspoon St Room 4621
Louisville KY 40202-1396

Or forward payment via ACH on website at: pilp.pcusa.org