Investment & Loan Program Inc.

MAY 1, 2024 - APRIL 30, 2025 For Office Use Only

DATE REC'D _____ $ _____ NOTE # _____

TERM _____ RATE _____ ☐ FIXED ☐ ADJUSTABLE MKT SEG _____

PIN # _____ LOAN # _____ SYN _____ PRES _____

QUARTERLY INTEREST CK? _____ ADD'L INFO _____

CONGREGATION ACCOUNT INFORMATION

CONGREGATION CORPORATE NAME

ADDRESS | CITY | STATE | ZIP CODE -

MAILING ADDRESS - IF DIFFERENT THAN STREET ADDRESS

PHONE | EXT | TAX ID NUMBER | CHURCH EMAIL

CONTACT PERSON | CONTACT PERSON'S TITLE

CONTACT PERSON'S PHONE | EXT | CONTACT'S EMAIL

DESIGNATE SUPPORT FOR BORROWING CHURCH/ENTITY (if different than above)

CHURCH NAME | CITY | STATE

TYPE OF NOTE REQUESTED (minimum investment - $500 per note)

For current rates, go to: pilp.pcusa.org/invest/#rates

A. FIXED RATE TERM NOTES

Six (6) Months	$ _____
Twelve (12) Months	$ _____
Twenty-Four (24) Months	$ _____
Thirty-Six (36) Months	$ _____
Forty-Eight (48) Months	$ _____
Sixty (60) Months	$ _____
Other: _____	$ _____

Interest is compounded unless a quarterly interest check is requested.

Check if quarterly interest check is requested (not available for Mission Market Fund Note or any Note $5,000 or less) ☐

B. ADJUSTABLE RATE TERM NOTES

Six (6) Months	$ _____
Twelve (12) Months	$ _____
Twenty-Four (24) Months	$ _____
Thirty-Six (36) Months	$ _____
Forty-Eight (48) Months	$ _____
Sixty (60) Months	$ _____

C. MISSION MARKET FUND NOTE

$ _____

CERTIFICATION

By signing this form, I (we) certify that:

- I am (we are) duly authorized and acting officers of the above named Corporation. I (we) have received a current Offering Circular of the Presbyterian Church (U.S.A.) Investment and Loan Program, Inc., and the information on this form is correct.
- Prior to receipt of the Offering Circular, I was (we were) a member of, contributor to or participant in the Presbyterian Church (U.S.A.) or any Presbytery, Synod or other program, activity or organization which constitutes a part of the Presbyterian Church (U.S.A.).
- I (we) acknowledge that I (we) have read the exceptions described in the Offering Circular particular to my (our) state of residence.
- **Under penalty of perjury, I (we) certify that:**
  1. **The Tax ID number shown on this form is correct.**
  2. **I am (we are) either exempt from withholding or otherwise not subject to backup withholding. The Internal Revenue Service (IRS) has not notified me (us) that part of my (our) dividend and interest income is to be withheld as a result of my failure to report all dividend and interest income.**

     Please draw an "X" through this paragraph if you ARE subject to backup withholding.
  3. **I am a U.S. person (including a U.S. resident alien).**

The Internal Revenue Service does not require your consent to any provision of this form other than the certifications required to avoid backup withholding.

SIGNATURE OF AUTHORIZED OFFICER _____ DATE _____

PLEASE PRINT NAME AND TITLE OF AUTHORIZED OFFICER _____

SIGNATURE OF AUTHORIZED OFFICER _____ DATE _____

PLEASE PRINT NAME AND TITLE OF AUTHORIZED OFFICER _____

I, the undersigned, hereby certify: (1) I am the Secretary or Assistant Secretary of the Corporation named above, (2) the above named person(s) are person(s) currently empowered to act under the corporate resolutions authorizing this account, (3) that the specimen signatures set above the name of each person are true and genuine and their titles are correct and (4) that the Substitute Form W-9 information is correct.

Signed this _____ day of _____ , _____

_____

SECRETARY OR ASSISTANT SECRETARY (this CANNOT be any of the above officers)

NOTE: Due to IRS regulations, the Presbyterian Church (U.S.A.) Investment and Loan Program, Inc., cannot issue the Denominational Account until the Taxpayer Identification Number is provided and the above certification signed. See the Substitute W-9 instructions in the offering circular.

Questions? Contact us at (800) 903-7457 or visit our website at pilp.pcusa.org

Make check(s) payable to: Presbyterian Investment & Loan Program

Forward payment to: 100 Witherspoon St Room 4621A
Louisville KY 40202-1396

Or forward payment via ACH: payerexpress.com/ebp/PILP/