Investment & Loan Program Inc.

MAY 1, 2025 - APRIL 30, 2026 For Office Use Only

DATE REC'D _____ $ _____ NOTE # _____

TERM _____ RATE _____ ☐ FIXED ☐ ADJUSTABLE MKT SEG _____

PIN # _____ LOAN # _____ SYN _____ PRES _____

QUARTERLY INTEREST CK? _____ ADD'L INFO _____

FLORIDA OTHER PC (U.S.A.) ENTITY DENOMINATIONAL ACCOUNT FORM

_____
OFFICIAL NAME OF ORGANIZATION

_____
MAILING ADDRESS

_____ _____ _____ - _____
CITY STATE ZIP CODE

_____ _____
TAX ID NUMBER PHONE

_____ _____
CONTACT PERSON CONTACT'S TITLE

_____ _____ _____
CONTACT'S PHONE EXT CONTACT'S EMAIL

TYPE OF NOTE REQUESTED (minimum investment - $100 per note). For current rates, go to: pilp.pcusa.org/invest/#rates

A. FIXED RATE TERM NOTES

Six (6) Months $ _____

Twelve (12) Months $ _____

Twenty-Four (24) Months $ _____

Thirty-Six (36) Months $ _____

Forty-Eight (48) Months $ _____

Sixty (60) Months $ _____

Other: _____ $ _____

Interest is compounded unless a quarterly interest check is requested.

Check if quarterly interest check is requested (not available for Mission Market Fund Note or any Note $5,000 or less) ☐

B. ADJUSTABLE RATE TERM NOTES

Six (6) Months $ _____

Twelve (12) Months $ _____

Twenty-Four (24) Months $ _____

Thirty-Six (36) Months $ _____

Forty-Eight (48) Months $ _____

Sixty (60) Months $ _____

C. MISSION MARKET FUND NOTE

$ _____

SUPPORT A BORROWING CHURCH/ENTITY

For suggestions on how to leverage maximum benefit of your support, please contact us at (800) 903-7457.

1. _____ _____ _____ _____
BORROWER'S NAME CITY STATE AMOUNT

2. _____ _____ _____ _____
BORROWER'S NAME CITY STATE AMOUNT

3. _____ _____ _____ _____
BORROWER'S NAME CITY STATE AMOUNT

4. _____ _____ _____ _____
BORROWER'S NAME CITY STATE AMOUNT

OVER

CERTIFICATION

By signing this form, I (we) certify that:

- I am (we are) duly authorized and acting officers of the above named Corporation. I (we) have received a current Offering Circular of the Presbyterian Church (U.S.A.) Investment and Loan Program, Inc., and the information on this form is correct.

- Prior to receipt of the Offering Circular, I was (we were) a member of, contributor to or participant in the Presbyterian Church (U.S.A.) or any Presbytery, Synod or other program, activity or organization which constitutes a part of the Presbyterian Church (U.S.A.).

- Partial withdrawals or redemptions of issued to the Corporation may be made only upon authorization of the following officers of the corporation whose signature are set forth on this form.

- **Under penalty of perjury, I (we) certify that:**

1. **The Tax ID number shown on this form is correct.**

2. **I am (we are) either exempt from withholding or otherwise not subject to backup withholding. The Internal Revenue Service (IRS) has not notified me (us) that part of my (our) dividend and interest income is to be withheld as a result of my failure to report all dividend and interest income.**

   Please draw an "X" through this paragraph if you ARE subject to backup withholding.

3. **I am a U.S. person (including a U.S. resident alien).**

The Internal Revenue Service does not require your consent to any provision of this form other than the certifications required to avoid backup withholding.

SIGNATURE OF AUTHORIZED OFFICER _____ DATE _____

PRINT NAME AND TITLE OF AUTHORIZED OFFICER _____

SIGNATURE OF AUTHORIZED OFFICER _____ DATE _____

PRINT NAME AND TITLE OF AUTHORIZED OFFICER _____

NOTE: Due to IRS regulations, the Presbyterian Church (U.S.A.) Investment and Loan Program, Inc., cannot issue the Denominational Account until the Taxpayer Identification Number is provided and the above certification signed.

Questions? Contact us at (800) 903-7457 or visit our website at pilp.pcusa.org

Make check(s) payable to: Presbyterian Investment & Loan Program
Forward payment to: 100 Witherspoon St Room 4621
Louisville KY 40202-1396

Or forward payment via ACH: payerexpress.com/ebp/PILP/