Investment & Loan Program Inc.

MAY 1, 2025 - APRIL 30, 2026 For Office Use Only

DATE REC'D _____ $ _____ NOTE # _____

TERM _____ RATE _____ ☐ FIXED ☐ ADJUSTABLE MKT SEG _____

PIN # _____ LOAN # _____ SYN _____ PRES _____

QUARTERLY INTEREST CK? _____ ADD'L INFO _____

CORPORATION ACCOUNT FORM

FULL NAME OF CORPORATION

MAILING ADDRESS

CITY STATE ZIP CODE -

TAX ID NUMBER PHONE

CONTACT PERSON CONTACT'S TITLE

CONTACT'S PHONE EXT CONTACT'S EMAIL

TYPE OF NOTE REQUESTED (minimum investment - $100 per note)
For current rates, go to: pilp.pcusa.org/invest/#rates

A. FIXED RATE TERM NOTES

Six (6) Months	$ _____
Twelve (12) Months	$ _____
Twenty-Four (24) Months	$ _____
Thirty-Six (36) Months	$ _____
Forty-Eight (48) Months	$ _____
Sixty (60) Months	$ _____
Other: _____	$ _____

Interest is compounded unless a quarterly interest check is requested.

Check if quarterly interest check is requested (not available for Mission Market Fund Note or any Note $5,000 or less) ☐

B. ADJUSTABLE RATE TERM NOTES

Six (6) Months	$ _____
Twelve (12) Months	$ _____
Twenty-Four (24) Months	$ _____
Thirty-Six (36) Months	$ _____
Forty-Eight (48) Months	$ _____
Sixty (60) Months	$ _____

C. MISSION MARKET FUND NOTE

$ _____

*Mission Market Fund Note is not available in South Carolina or Washington

DESIGNATE SUPPORT

For suggestions on how to leverage maximum benefit of your support, please contact us at (800) 903-7457.

1. CHURCH NAME CITY STATE AMOUNT

2. CHURCH NAME CITY STATE AMOUNT

3. CHURCH NAME CITY STATE AMOUNT

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CERTIFICATION

By signing this form, I the undersigned Secretary of the Corporation certify that:

- The Corporation has received a current Offering Circular of the Presbyterian Church (U.S.A.) Investment and Loan Program, Inc.;
- Prior to receipt of the Offering Circular, the Corporation is and remains at least 51% Presbyterian owned; and

- **Under penalty of perjury, I (we) certify that:**
  1. **The Tax ID number shown on this form is correct.**
  2. **I am (we are) either exempt from withholding or otherwise not subject to backup withholding. The Internal Revenue Service (IRS) has not notified me (us) that part of my (our) dividend and interest income is to be withheld as a result of my failure to report all dividend and interest income.**

     Please draw an "X" through this paragraph if you ARE subject to backup withholding.
  3. **I am a U.S. person (including a U.S. resident alien).**

The Internal Revenue Service does not require your consent to any provision of this form other than the certifications required to avoid backup withholding.

SIGNATURE OF SECRETARY OF THE CORPORATION _____ DATE - MM/DD/YYYY _____

PRINT NAME OF SECRETARY OF THE CORPORATION _____

NOTE: Due to IRS regulations, the Presbyterian Church (U.S.A.) Investment and Loan Program, Inc., cannot issue the Denominational Account until the Taxpayer Identification Number is provided and the above certification signed. See the Substitute W-9 instructions in the offering circular.

Questions? Contact us at (800) 903-7457 or visit our website at pilp.pcusa.org

Make check(s) payable to: Presbyterian Investment & Loan Program
Forward payment to: 100 Witherspoon St Room 4621
Louisville KY 40202-1396

Or forward payment via ACH: payerexpress.com/ebp/PILP/